

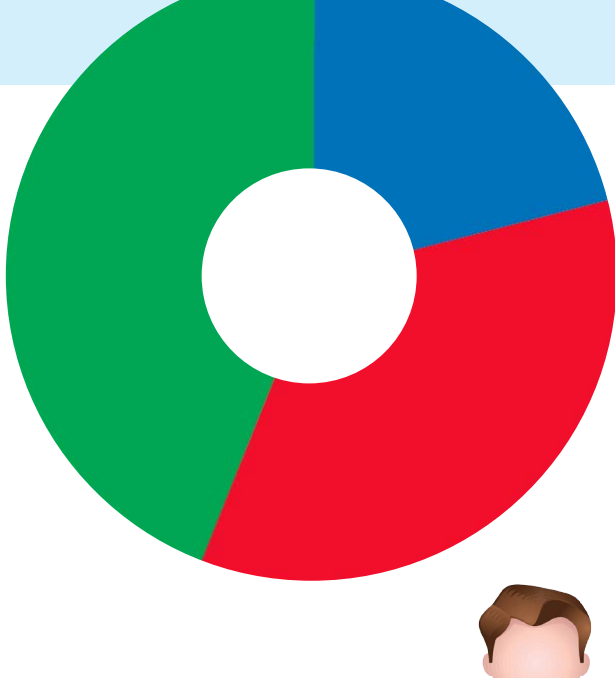
HOW DO YOUR TAX PREP FEES STACK UP?

7,400+ preparers surveyed nationwide



Profile of Respondents

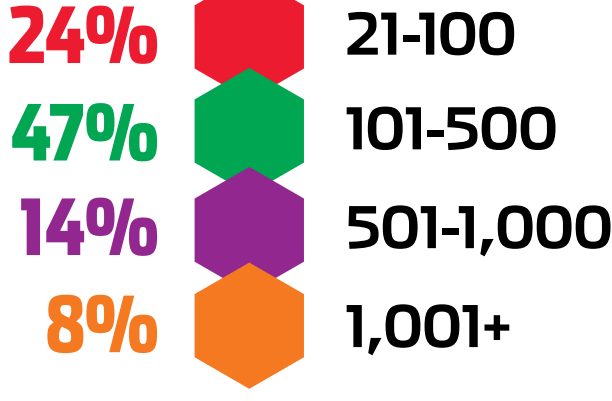
MARKET



PROFESSIONAL DESIGNATION



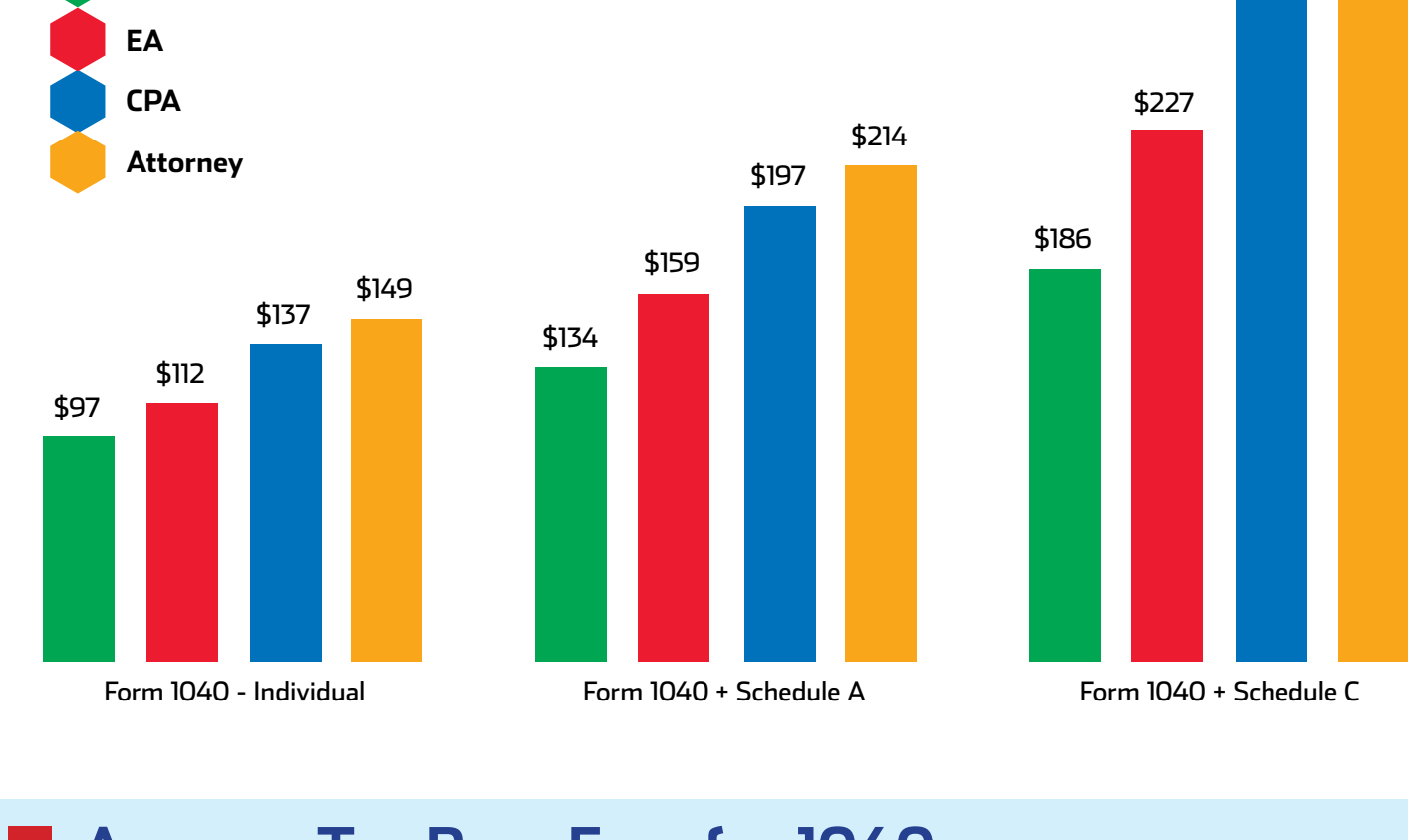
1040 RETURNS PREPARED LAST SEASON



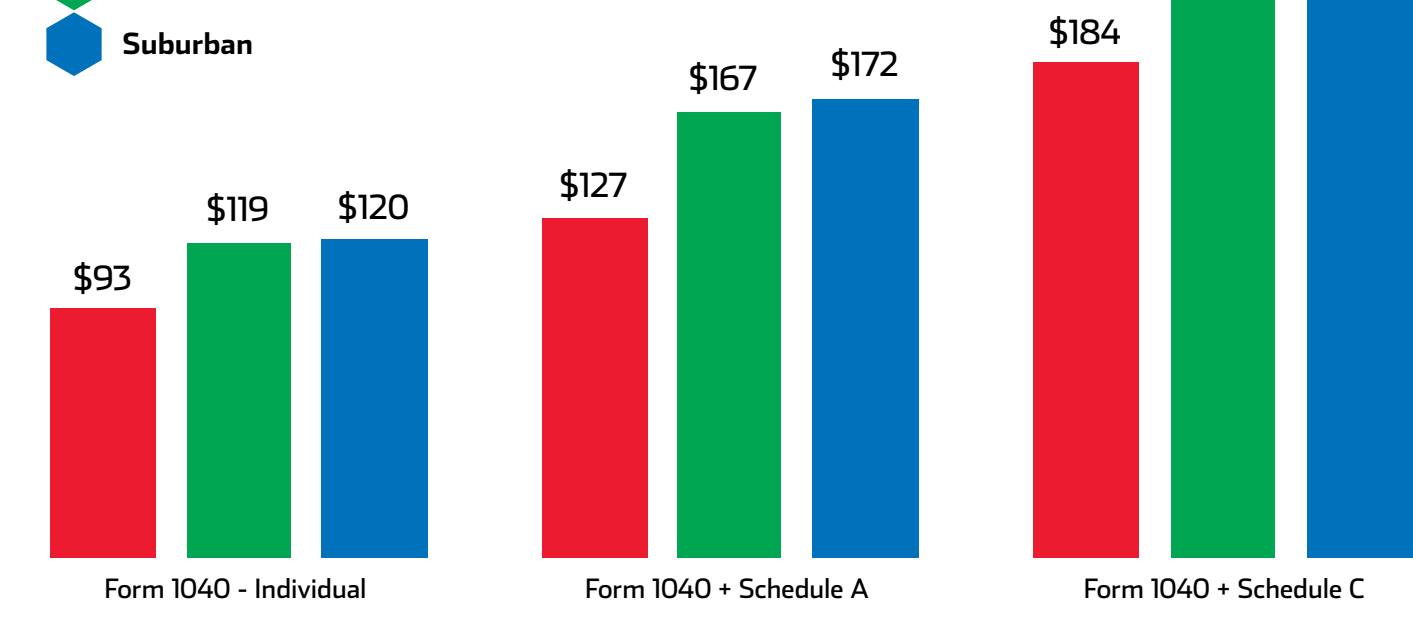
Average Tax Prep Fees (Federal only)



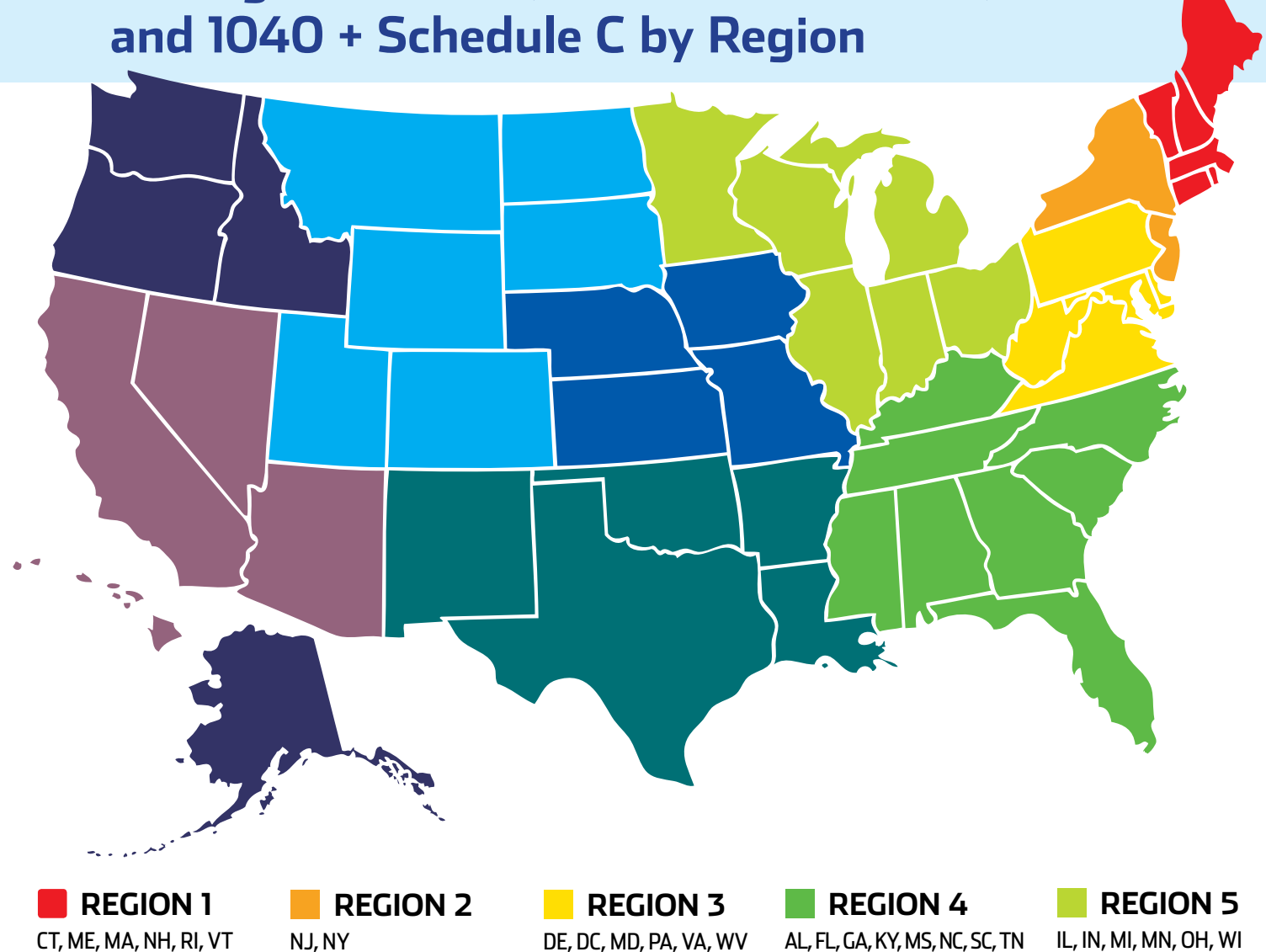
Average Tax Prep Fees for 1040s According to Professional Designation



Average Tax Prep Fees for 1040s According to Local Market Type



Averages for 1040, 1040 + Schedule A, and 1040 + Schedule C by Region



REGION 1 CT, ME, MA, NH, RI, VT 1040 \$ 119 1040 + Sch A \$ 171 1040 + Sch C \$ 252	REGION 2 NJ, NY 1040 \$ 122 1040 + Sch A \$ 175 1040 + Sch C \$ 258	REGION 3 DE, DC, MD, PA, VA, WV 1040 \$ 117 1040 + Sch A \$ 165 1040 + Sch C \$ 240	REGION 4 AL, FL, GA, KY, MS, NC, SC, TN 1040 \$ 110 1040 + Sch A \$ 152 1040 + Sch C \$ 214	REGION 5 IL, IN, MI, MN, OH, WI 1040 \$ 110 1040 + Sch A \$ 145 1040 + Sch C \$ 211
REGION 6 AR, LA, NM, OK, TX 1040 \$ 120 1040 + Sch A \$ 165 1040 + Sch C \$ 234	REGION 7 IA, KS, MO, NE 1040 \$ 97 1040 + Sch A \$ 135 1040 + Sch C \$ 195	REGION 8 CO, MT, ND, SD, UT, WY 1040 \$ 107 1040 + Sch A \$ 157 1040 + Sch C \$ 226	REGION 9 AZ, CA, HI, NV 1040 \$ 124 1040 + Sch A \$ 182 1040 + Sch C \$ 259	REGION 10 AK, ID, OR, WA 1040 \$ 124 1040 + Sch A \$ 177 1040 + Sch C \$ 261

Data

PRO. DESIGNATION	Average charge for 1040 return (W2/1099 income only, no itemized deductions, no state)	Average charge for 1040 return + Schedule A – Itemized Deductions (W2/1099 income only, no state)	Average charge for 1040 return + Schedule C – Business Income (no state)
RTRP / No Designation*	\$97	\$134	\$186
EA	\$112	\$159	\$227
CPA	\$137	\$197	\$292
Attorney	\$149	\$214	\$347

LOCAL MARKET	Average charge for 1040 return (W2/1099 income only, no itemized deductions, no state)	Average charge for 1040 return + Schedule A – Itemized Deductions (W2/1099 income only, no state)	Average charge for 1040 return + Schedule C – Business Income (no state)
Rural	\$93	\$127	\$184
City/Urban	\$119	\$167	\$237
Suburban	\$120	\$172	\$248

NUMBER OF 1040 RETURNS	Average charge for 1040 return (W2/1099 income only, no itemized deductions, no state)	Average charge for 1040 return + Schedule A – Itemized Deductions (W2/1099 income only, no state)	Average charge for 1040 return + Schedule C – Business Income (no state)
0-20	\$115	\$169	\$255
21-100	\$117	\$166	\$246
101-500	\$117	\$164	\$235
501-1000	\$105	\$144	\$199
1000+	\$100	\$134	\$183

PRO. DESIGNATION	Average charge for Form 1065 (Partnership Return)	Average charge for Form 1120 (Corporation Return)	Average charge for Form 1120S (S-Corporation Return)
RTRP / No Designation*	\$315	\$406	\$392
EA	\$404	\$532	\$511
CPA	\$524	\$690	\$655
Attorney	\$592	\$812	\$695

LOCAL MARKET	Average charge for Form 1065 (Partnership Return)	Average charge for Form 1120 (Corporation Return)	Average charge for Form 1120S (S-Corporation Return)
Rural	\$339	\$474	\$455
City/Urban	\$432	\$557	\$534
Suburban	\$440	\$583	\$548

NUMBER OF 1040 RETURNS	Average charge for Form 1065 (Partnership Return)	Average charge for Form 1120 (Corporation Return)	Average charge for Form 1120S (S-Corporation Return)
0-20	\$470	\$574	\$525
21-100	\$460	\$602	\$559
101-500	\$431	\$573	\$545
501-1000	\$353	\$487	\$469
1000+	\$314	\$415	\$407

PRO. DESIGNATION	Average charge for Form 1041 (Fiduciary Return)	Average charge for Form 990 (Tax-Exempt Return)	Average charge for Form 706 (Estate Return)
RTRP / No Designation*	\$294	\$363	\$466
EA	\$369	\$464	\$827
CPA	\$442	\$651	\$1,459
Attorney	\$540	\$763	\$1,903

LOCAL MARKET	Average charge for Form 1041 (Fiduciary Return)	Average charge for Form 990 (Tax-Exempt Return)	Average charge for Form 706 (Estate Return)
Rural	\$294	\$416	\$617
City/Urban	\$401	\$523	\$993
Suburban	\$396	\$548	\$1,080

NUMBER OF 1040 RETURNS	Average charge for Form 1041 (Fiduciary Return)	Average charge for Form 990 (Tax-Exempt Return)	Average charge for Form 706 (Estate Return)
0-20	\$479	\$525	\$1,023
21-100	\$422	\$551	\$1,047
101-500	\$390	\$545	\$1,090
501-1000	\$316	\$432	\$685
1000+	\$313	\$375	\$613

*The difference in fees between RTRPs and those with no professional designation was not significant enough to show separately, therefore the results were combined.
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